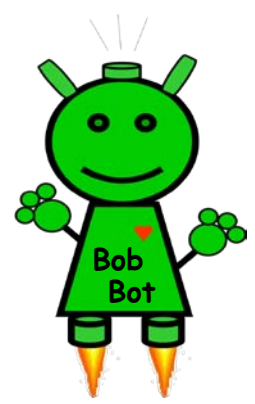




# Life After Debt! Welcome Checklist



Take Control of Your Life Again!"

Robert Ross Weed, Esq.

**I am so excited to meet and talk to you!** Under the old law, I offered a free consultation to anybody who wanted to talk to me. But I can't do that anymore because now the law is just too tricky. We need a lot of information to give you the right answers. So, now I still give you an hour free consultation—but you have to do your homework. Before you see me, you need to fill out some forms and gather documents we need to help you. **Based on our experience with twelve-thousand people under the old law and two thousand under the new, our forms are designed to organize the information we need to decide if bankruptcy is right for you and to get you your new start.**



*Bob Weed*



**If you or your spouse worked in the last 6 months** (if you are married, we need your spouse's income information even if your spouse does not plan to file):

**Last 6 months' paystubs**



**We also need the following** for you, or, if you and your spouse are both filing, for both of you

**Last year's taxes**

Proof of **retirement** accounts

Proof of **life insurance** (usually just front page—must say "term" or show cash/ surrender value)

Proof of any **stocks or bonds**

**Court papers** (garnishments, foreclosure notices, etc.)

**Collection letters**

**1 copy of each bill** that is not on your credit report, including medical bills



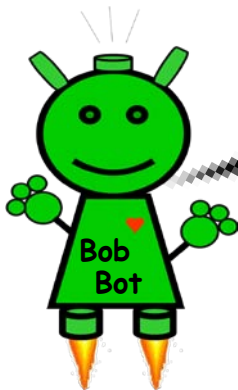
**Please get a copy of your credit report**—this will make our appointment go faster *(Please use Experian and not somebody like freecreditreport.com—we hate freecreditreport.com! Thank you.)*

- Best option:** visit <http://www.experian.com/reportaccess/> and print your report
- Second-best option** (you will have to wait for your report to come in the mail):
  - Call Experian at 1-888-397-3742



**Finally, we need you to fill out our forms** (that we gave you or you printed from robertweed.com)

- Form 1: "Purple"**/ Client Questionnaire
- Form 2: "Pink"**/ Common Problem Areas
- Form 3: "Green"**/ Ownership Checklist of Everything
- Form 4: "Orange"**/ Current Financial Picture
- Form 5: "Yellow"**/ List of Debts
- If you or your spouse are self-employed or own a business**, you also need to fill out our **"So, You Own a Business?"** form



**I'm sorry that there's so much paperwork.** I need a lot of information for two reasons. First, I want to make sure that bankruptcy is the best solution for *you*. Second, Congress changed the bankruptcy law in 2005 and made it a lot more complicated. **I hate to put you through all of the rinky-dink requirements, but I have to. Don't be intimidated by my forms. Only some of the questions will apply to you.** Please call us at (703) 335-7793 if you have any questions! 😊

